

North Island Price Update

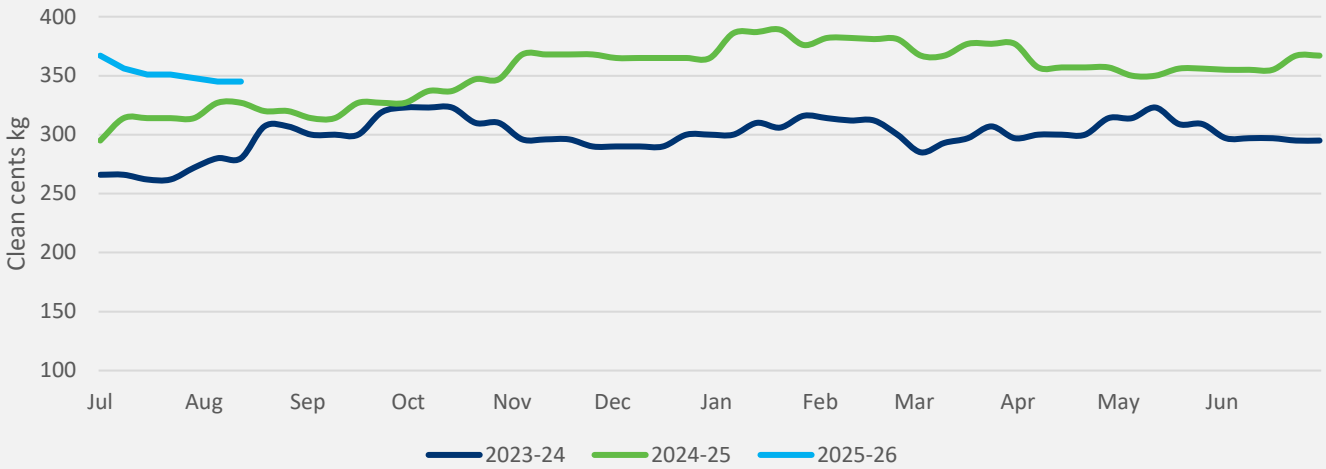
Sale Date: 07/08/2025
Sale Number: N06
Movement compared with sale: 24/07/2025
Next North Island Sale Date: 28/08/2025

95%
SOLD

0.5934
NZD/USD

↓ 6c
North Is. SWI

North Island Strong Wool Indicator (SWI)



Crossbred Fleece	Average Price Kg COF		
GOOD STYLE	↓ 1%	\$3.49	
AVERAGE STYLE	↓ 1%	\$3.48	
POOR STYLE	↓ 2%	\$3.40	

Crossbred Lambs	
27-29 Micron	NA
30-31.5 Micron	NA
31.5+ Micron	NA

Crossbred Second shear			
75-100mm Length - GOOD STYLE	↓ 3%	\$3.50	
75-100mm Length - AVERAGE STYLE	↓ 3%	\$3.40	
50-100mm Length - GOOD STYLE	↓ 2%	\$3.48	
50-100mm Length - AVERAGE STYLE	↓ 4%	\$3.39	
50-75mm Length - GOOD STYLE	↓ 1%	\$3.44	
50-75mm Length AVERAGE STYLE	↓ 3%	\$3.35	

Crossbred Oddments			
	↓ 1%	\$2.96	

NC = No Change
 N/A = Not Available



The market was still easing back slightly at today’s North Island wool sale, with no sign of upward movement. Prices continued to soften across all types and showed little price variation between styles and lengths. This lack of differentiation reflects the subdued tone of the sale and limited buyer enthusiasm.

Export and offshore demand remains very quiet, with few new orders being placed. The absence of meaningful overseas enquiry continues to weigh on the market, and this is expected to be reflected in further softening if sentiment doesn’t improve.

Looking ahead, the next North Island sale is not scheduled for another three weeks, a period when wool supply typically dries up. Sellers will be watching closely for any signs of renewed interest, particularly as tighter supply could help rebalance the market if demand returns.

Regards, Annabel Busby, Appraisal and Procurement Coordinator