

North Island Price Update

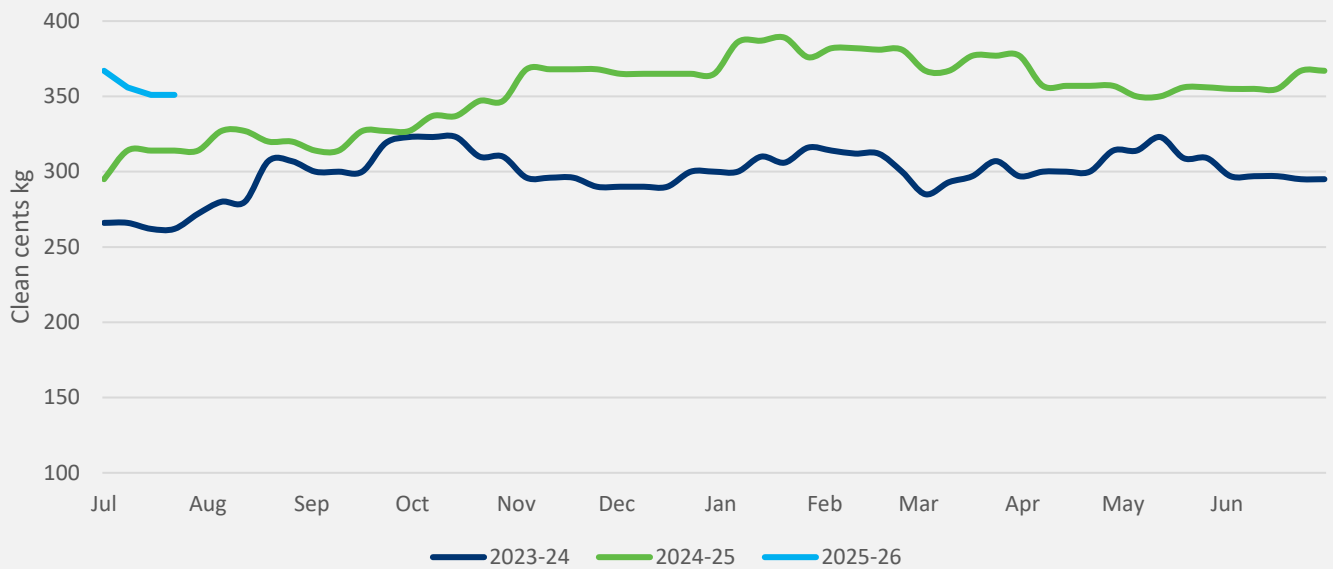
Sale Date: 24/07/2025
 Sale Number: N04
 Movement compared with sale: 10/07/2025
 Next North Island Sale Date: 07/08/2025

92%
SOLD

0.6044
NZD/USD

↓ 5c
North Is.
SWI

North Island Strong Wool Indicator (SWI)



| Crossbred Fleece | | Average Price Kg COF | Crossbred Lambs | |
|---------------------------------|------|----------------------|---------------------------------------|-------------|
| GOOD STYLE | ↓ 1% | \$3.59 | 27-29 Micron | NA |
| AVERAGE STYLE | ↓ 2% | \$3.52 | 30-31.5 Micron | NA |
| POOR STYLE | ↓ 1% | \$3.46 | 31.5+ Micron | NA |
| Crossbred Second shear | | | Crossbred Oddments | ↓ 4% \$2.99 |
| 75-100mm Length - GOOD STYLE | ↓ 1% | \$3.62 | NC = No Change N/A = Not Available | |
| 75-100mm Length - AVERAGE STYLE | ↓ 3% | \$3.49 | | |
| 50-100mm Length - GOOD STYLE | ↓ 1% | \$3.55 | | |
| 50-100mm Length - AVERAGE STYLE | NC | \$3.55 | | |
| 50-75mm Length - GOOD STYLE | ↓ 3% | \$3.48 | | |
| 50-75mm Length AVERAGE STYLE | ↓ 1% | \$3.45 | | |



The market continued to ease at today's North Island wool sale, though the rate of decline has slowed. Despite a noticeable reduction in wool flow from the region, prices failed to firm, disappointing sellers who had hoped for a lift amid tightening supply. Buyer sentiment remained cautious, with limited urgency across most types. The BP category, which peaked in the previous auction, saw a decline today, while superior styled wools were again the most affected. Many buyers appear to have filled their orders for these types, contributing to the softer demand. With supply expected to tighten further, sellers will be watching closely for any signs of renewed interest in upcoming sales. **Regards, Annabel Busby, Appraisal and Procurement Coordinator**