

Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10. For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant details on additional pages)

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Full name of Issuer: **PGG Wrightson Limited**

Name of officer authorised to make this notice: **Julian Daly** Authority for event, e.g. Directors' resolution: **Directors Resolution**

Contact phone number: **027 5533373** Contact fax number: **03 349 6176** Date: **11 / 8 / 2014**

Nature of event
 Tick as appropriate: Bonus Issue If ticked, state whether: Taxable / Non Taxable Conversion Interest Rights Issue Renounceable
 Rights Issue non-renounceable Capital change Call Dividend If ticked, state whether: Interim Full Year Special DRP Applies

EXISTING securities affected by this *If more than one security is affected by the event, use a separate form.*
 Description of the class of securities: **Ordinary shares** ISIN: **NZREIE0001S4**
If unknown, contact NZX

Details of securities issued pursuant to this event *If more than one class of security is to be issued, use a separate form for each class.*
 Description of the class of securities: ISIN:
If unknown, contact NZX
 Number of Securities to be issued following event: Minimum Entitlement: Ratio, e.g. ① for ②: for
 Conversion, Maturity, Call Payable or Exercise Date: Enter N/A if not applicable Treatment of Fractions:
 Strike price per security for any issue in lieu or date Strike Price available: Tick if *pari passu* OR provide an explanation of the ranking:

Monies Associated with Event *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*
In dollars and cents
 Amount per security (does not include any excluded income): **\$0.035** Source of Payment: **Retained earnings**
 Excluded income per security (only applicable to listed PIEs):
 Currency: **NZD** Supplementary dividend details - NZSX Listing Rule 7.12.7: Amount per security in dollars and cents: **\$0.006176**
 Total monies (estimated): **\$26,419,707** Date Payable: **3 October, 2014**

Taxation *Amount per Security in Dollars and cents to six decimal places*
 In the case of a taxable bonus issue state strike price: \$ Resident Withholding Tax: **\$0.002431** Imputation Credits (Give details): **\$0.013611**
 Foreign Withholding Tax: \$ FDP Credits (Give details):

Timing (Refer Appendix 8 in the NZSX Listing Rules)
Record Date 5pm *For calculation of entitlements -* **26 August, 2014**
Application Date *Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.* **3/10/2014**
Notice Date *Entitlement letters, call notices, conversion notices mailed*
Allotment Date *For the issue of new securities. Must be within 5 business days of application closing date.*

OFFICE USE ONLY
 Ex Date:
 Commence Quoting Rights:
 Cease Quoting Rights 5pm:
 Commence Quoting New Securities:
 Cease Quoting Old Security 5pm:

Security Code:
 Security Code:

